

Re: Posting Test

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- *From:* bill.sloman@xxxxxxxx
 - *Date:* 13 Dec 2006 15:09:12 -0800
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Tony Williams wrote:

In article <1165998428.867613.313590@xx>, Bill Sloman <bill.sloman@xxxxxxxx> wrote:
[snip]

My U.K. pension funds are in Equitaqble Life unit trust shares – do you have any idea what I should be doing about them, bearing in mind the new rules about Australian superannuation funds? Our accountant evasive on the subject this morning.

I knew someone who emigrated to Oz a couple of years ago. He was about 50, so was advised to convert all his UK investments and pensions into cash and re-invest in Oz.

Having been through the pensions maturity hoops I would suggest taking advice on letting your pensions mature, (to reach full fund value), then investing in an annuity in Oz.... thus obtaining a pension under Oz rules.

That is what I was doing yesterday morning. The accountant will be less evasive after I've sent him the full details of my Equitable Life trusts in January – I've got a neat (if rather fat) file of paperwork on the subject in Nijmegen, but I abandoned any thought of bringing it with me when my wife got my suitcase up to 30 kgm when we were packing to come to Sydney.

—
Bill Sloman, Nijmegen (but in Sydney at the moment).